

# Healthcare Educators: Values and Activities Study (HEVAS)





## Today's session

what's the plan?

- Background to the HEVA study
- Some preliminary findings from the first two phases
- About phase three (Delphi)
- An opportunity to participate today
- Further steps

# Team working and patient safety

- 80% of medical errors due to personal or informational miscommunication (Woolf 2004)
- Teamwork culture significantly related to adverse clinical events (Mardon et al 2010)
- Patients more likely to adhere to treatment in coherent healthcare team context (Atreja et al 2005)
- ~25% of US malpractice claims result from team communication errors (Rogers et al 2006)



## Team working and education

- Trainees' wellbeing is affected by a decline in supportive relationships in the training environment (HEE 2018)
- Coping with consequences of medical error directly related to wider healthcare team culture (Sirriyeh et al 2010)
- Need to prepare and support trainers appropriately to help improve teamwork (GMC 2018)



## Professionalising teaching

### What's happening: many professions developing

- Standards
- Guidance for institutions and employers
- Curricula
- Accreditation systems
- Training for teachers
- Recognition schemes
- Scholarship: Learned societies, professional bodies, conferences, journals



## But it's happening in silos despite

- Increased teamworking in clinical practice
- Evidence from research on importance of IPE to patient safety
- Teachers increasingly working for multiple education organisations (e.g. University, Trust, College)
- Teachers increasingly teaching in multiple settings and teams
- More fluid job roles (e.g. PAs, nurse practitioners, GP specialists)
- Merging of regulators



# The proposal: A Federation of Health Professions Education Organisations

- First proposed March 2017.
- Federation a new independent UK and Ireland collaborative of HCPE organisations
- Purpose to enable knowledge and resource sharing and to achieve a consensus around excellence in health professions education
- Initially 6 groups interested but rapid growth of interest
- June-September 2017 first consultation took place
- Town hall, interviews, meetings and online survey
- Wide interest from professions, institutional responses indicated support



# First Consultation: public meeting, interviews, online survey

- √ 79% agreed a Federation desirable
- √ 75% agreed closer collaboration necessary
- √ 75% agreed sharing expertise necessary

#### **BUT**

- X Scepticism regarding cultural change, dialogue
- X Weak consensus about membership criteria
- X Concerns about representation from smaller groups
- X Weak consensus on who should belong





# Second consultation: Common values and activities – the HEVA study

#### **AIMS**

- 1.To identify and establish shared **key values**.
- 2.To identify and establish practice **guidance** for the demonstration and recognition of excellence in **key areas of educational activity**.
- 3.To develop an agreed **policy statement** affirming key values and shared areas of activity in the practice of healthcare education

#### **METHODS**

- 1.Online survey with literature review and comparison exercise
- 2. Nominal group study with representatives from multiple professions
- 3.Delphi study
- 4. Consultation/engagement meetings



### 1. Literature review and comparison

- 48 standards and guidance documents located: analysed using NVIVO
- Considered only those addressing individual educators
- 42 codes: representing 21 values and 21 areas of activity

#### Most frequent <u>values</u>:

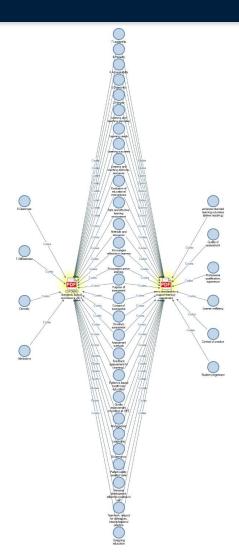
- 1. teamwork
- 2. personal development
- patient safety/quality of care

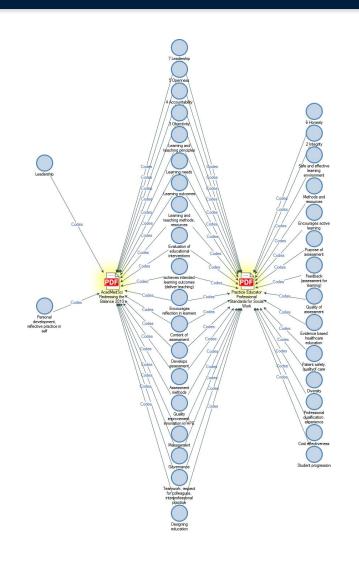
#### Most frequent <u>activities</u>:

- 1. applying principles of learning and teaching
- 2. establishing learning needs
- making use of learning and teaching methods and resources



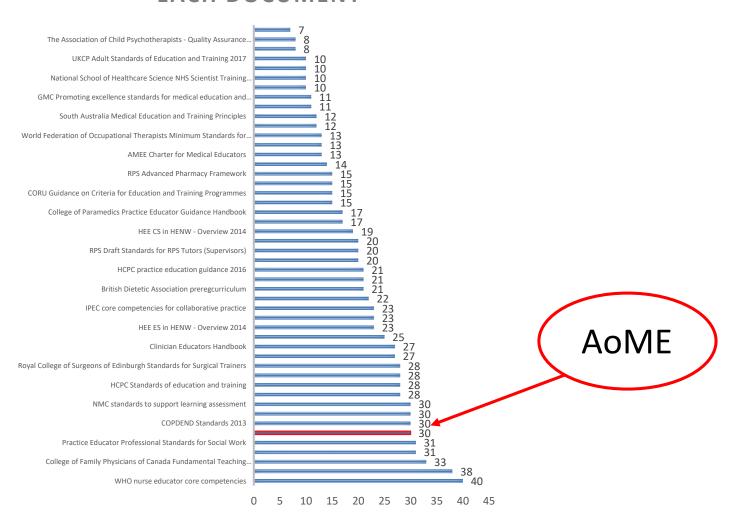
# Individual document comparisons





## All-document comparisons

### NUMBER OF CODES USED IN EACH DOCUMENT





## 2. Nominal Group Exercise

- September 14 2018: two rounds of voting and discussion
- Eight expert educators all 5 countries of UK and Ireland, representing PG and UG, multiple disciplinary groups

#### Most central values:

1. Professionalism

- 2. Communication
- 3. Inspiring and challenging

#### Most central <u>activities</u>:

- 1. Efficient and effective learning and teaching
- Evaluation of educational activity
- Feedback, progression and reflection

## Second round voting: activities

How central to the educator role is the knowledge of, making use of, or development of:	
Item	Total votes
Effective and efficient learning and teaching	/
Feedback, progression and reflection	17
Engagement with others (stakeholders)	17
Preparedness for Futures	12
Evaluation of educational activity	11
Innovation	11
Technology to enhance learning	8
Quality assurance, improvement and enhancement	8
Evidence informed healthcare education	5
Assessment fit for purpose	3
Safe and effective learning environment	3
Identify appropriate learning outcomes	1
Leadership	



## 3. Delphi study

- Expert opinions gathered in a structured group: opinions converge during the process
- Online survey; 2 or 3 rounds to establish consensus on values and activities
- Invitation to all HCPs, educators, regulators and students/trainees
- URL: https://socsi.qualtrics.com/jfe/form/SV\_6sssv9NsVc03wzj
- Closing date for first round: end January



## 4. Wider consultation

Please help our research!

We would like <u>your</u> views on the values and areas of activity previously identified by the literature search and consultation.



## 4. Wider consultation: Group activity

- (1) All: read tickets and sort tickets into subgroups. Label each sub-group.
- (2) While doing this, decide:
  - Are there any items missing? Make a new ticket
  - Are there any items that need amalgamating?
    Position them together.
  - Are there any items that are not needed at all? Put these to one side.
  - Are there any items that need renaming? Rename them.

## Next steps

Please take part in the Delphi study:

https://socsi.qualtrics.com/jfe/form/SV\_6sssv9NsVc03wzj

- Deadline for first round end January
- Full report by Summer 2019: ongoing dissemination at conferences
- Development of policy statement
- Consultation
- Launch



### References

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# Thank you! Any questions?

For more information about the study: Brownej1@cardiff.ac.uk